

Information on securities issued (type of securities, face value, maturity, profitability, the rights of the holder of securities)

Bank of Baku issued bonds in amount of 10 million AZN on 10 May 2013.

Type and form of bond: Bond

Amount of bonds: 5 000 units

Face value: 1.000 (AZN thousand)

Duration: 38 months (thirty-eight)

Coupon rate: 12 %

The rights of the holder of securities:

- Receive face value of the bond at maturity;
- Receive coupon payment;
- Require the principal amount and accrued interest from issuer in case of bankruptcy, liquidation and reorganization;
- Other rights in forces defined under relevant laws of Azerbaijan Republic.

Type and form of bond: Bond

Amount of bonds: 5 000 units

Face value: 1.000 (AZN thousand)

Duration: 34 months (thirty-four)

Coupon rate: 12 %

The rights of the holder of securities:

- Receive face value of the bond at maturity;
- Receive coupon payment;

- Require the principal amount and accrued interest from issuer in case of bankruptcy, liquidation and reorganization;
- Other rights in forces defined under relevant laws of Azerbaijan Republic.