

Information on securities issued (type of securities, face value, maturity, profitability, the rights of the holder of securities)

Bank of Baku issued bonds in amount of 12 million USD on 30 April 2014.

Type and form of bond: BondAmount of bonds: 12 000 unitsFace value: 1.000 (USD thousand)Duration: 24 months (twenty-four)Доходность: 11%

The rights of the holder of securities:

- Receive face value of the bond at maturity.
- Receive coupon payment
- Require the principal amount and accrued interest from issuer in case of bankruptcy, liquidation and reorganization
- Other rights in forces defined under relevant laws of Azerbaijan Republic